# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

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4083931209

OMB APPROVAL

## **FORM D**

**Notice of Exempt Offering of Securities** 

1. Issuer's Ident	tity		
CIK (Filer ID Number)	Previous Name(s	) 🛘 None	<b>Entity Type</b>
0001734750	Maestro Sensor	rs Inc.	
Name of Issuer			☐ Limited Partnership
Movano Inc.			Limited Liability Compan
Jurisdiction of Incorporation/Organizati	on		☐ General Partnership ☐ Business Trust ☐ Other
Year of Incorporation/O  ☐ Over Five Years A  ☑ Within Last Five Y ☐ Yet to Be Formed	go	8	
2. Principal Pla	ce of Business and	Contact Info	rmation
Name of Issuer			
Movano Inc.			
Street Address 1		Street Address 2	
2307 GROSVENOR HE	IGHT CT		
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer

94550

CALIFORNIA

LIVERMORE

#### 3. Related Persons Last Name First Name Middle Name Michael Leabman Street Address 1 Street Address 2 2307 Grosvenor Height Ct ZIP/Postal Code City State/Province/Country Livermore **CALIFORNIA** 94550 **☒** Director Relationship: **X** Executive Officer ☐ Promoter Clarification of Response (if Necessary) Last Name First Name Middle Name **Emily** Wang-Fairbairn Street Address 1 Street Address 2 2307 Grosvenor Height Ct City State/Province/Country ZIP/Postal Code

☐ Promoter

94550

**X** Director

**CALIFORNIA** 

■ Executive Officer

Clarification of Response (if Necessary)

Livermore

Relationship:

4. I	ndustry Group		
☐ Agriculture		Health Care	☐ Retailing
	Banking & Financial Services	☐ Biotechnol	logy Restaurants
	Commercial Banking	☐ Health Ins	urance Technology
	☐ Insurance	☐ Hospitals	& Physicians
	☐ Investing	☐ Pharmace	uticals
	☐ Investment Banking	Other Hea	lth Care
	Pooled Investment Fund		Travel
	Other Banking & Financial Services	☐ Manufacturing	☐ Airlines & Airports
		Real Estate	☐ Lodging & Conventions
		☐ Commerci	
		Constructi	- Other Haver
		REITS & 1	- Other
		Residentia	
_	D. 1. 0. 1	Other Rea	l Estate
	Business Services		
	Energy  Coal Mining		
	☐ Electric Utilities		
	☐ Energy Conservation		
	☐ Environmental Services		
	☐ Oil & Gas		
	☐ Other Energy		
	<b>~</b>		
5. 1	ssuer Size		
_	nue Range		egate Net Asset Value Range
Ш	No Revenues		No Aggregate Net Asset Value
Ш	\$1 - \$1,000,000		\$1 - \$5,000,000
	\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
	\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
	\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
	Over \$100,000,000		Over \$100,000,000
X	<b>Decline to Disclose</b>		Decline to Disclose
	Not Applicable		Not Applicable

6. I	Federal Exemption(s) and	Exc	clusion	(s) Claimed (s	select all	that apply)
	Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505			
	Rule 504 (b)(1)(i)	X	Rule 506	(b)		
	Rule 504 (b)(1)(ii)		Rule 506	(c)		
	Rule 504 (b)(1)(iii)		Securitie	s Act Section 4(a)(5)		
			Investme	nt Company Act Secti	ion 3(c)	
<b>7.</b> ]	Гуре of Filing					
X	New Notice Date of	First S	Sale 2019	-03-28	First Sale Y	et to Occur
	Amendment					
	Duration of Offering the Issuer intend this offering to last more	e than	one year?	□ Ye	es 🗷	No
<b>9.</b> 1	Гуре(s) of Securities Offer	ed (	(select	all that apply	·)	
	<b>Pooled Investment Fund Interests</b>		X	Equity		
	Tenant-in-Common Securities			Debt		
	<b>Mineral Property Securities</b>		X	Option, Warrant or C Another Security	Other Right to	o Acquire
X	Security to be Acquired Upon Exercise o Warrant or Other Right to Acquire Secu		on,	Other (describe)		
10.	<b>Business Combination Tr</b>	ans	action			
	s offering being made in connection with a action, such as a merger, acquisition or ex			nation	Yes [	X No
Clari	fication of Response (if Necessary)					
11.	Minimum Investment					
Mini	mum investment accepted from any outsic	le inve	estor	\$ 1	USD	

## 12. Sales Compensation

12. Sales Compensat	1011						
Recipient  National Securities Corporation			Recipi 7569	ent CRD Number			None
(Associated) Broker or Dealer			Assoc Numb	iated) Broker or Dea er	ler CRD		None
<b>National Securities Corporation</b>			7569				
Street Address 1				Address 2			
2121 Rosencrans Ave.			Suite	4305			
City		State/Provin	ce/Co	untry	ZIP/Postal	Code	•
El Segundo		CALIFOR	NIA		90245		
State(s) of Solicitation	All States	[	] 1	Foreign/Non-US			
ARIZONA ARKANSAS CALIFORNIA COLORADO CONNECTICUT DISTRICT OF COLUMBIA FLORIDA GEORGIA ILLINOIS INDIANA MARYLAND MASSACHUSETTS MICHIGAN MINNESOTA NEW JERSEY NEW YORK NORTH CAROLINA OKLAHOMA PENNSYLVANIA RHODE ISLAND SOUTH CAROLINA TEXAS VIRGINIA WASHINGTON WISCONSIN							

13. Offering and Sales	Amounts			
Total Offering Amount	\$ 1100000	0 USD	☐ Indefinite	
<b>Total Amount Sold</b>	\$ 1022637	0 USD		
<b>Total Remaining to be Sold</b>	\$ 773630	USD	☐ Indefinite	
Clarification of Response (if Necessa	ary)			
14. Investors				
Select if securities in the offe accredited investors, Number of such non-accred		-	•	
Regardless of whether secun not qualify as accredited inv invested in the offering:				183
15. Sales Commissions	s & Finders' F	ees Expen	ses	
Provide separately the amounts of s expenditure is not known, provide a				of an
Sales Commissions	\$ 869967 USD	☐ Esti	mate	
Finders' Fees	\$ 0 USD	☐ Esti	mate	
Clarification of Response (if Necessa	ary)			
16. Use of Proceeds				
Provide the amount of the gross pro any of the persons required to be na If the amount is unknown, provide a	med as executive offic	ers, directors or	promoters in response to Ite	
	\$ 150000	USD	<b>X</b> Estimate	
Clarification of Response (if Necessa Michael Leabman will draw a salar	• /	and, indirectly, t	from the proceeds of the Of	fering.

### Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Movano Inc.	/s/ Michael Leabman	Michael Leabman	<b>Chief Executive Officer</b>	2019-04-08